

# PDI Partnership: Square 9

Digitize your paper experience, and get the paper out of work

Manual data entry is slow, monotonous, and a drain on individual and organizational productivity.

Eliminate misplaced invoices, approval bottlenecks, tedious data entry, and unrealized early payment discounts

By combining PDI Enterprise with Square 9's intelligent information management platform, you'll eliminate data entry with highly accurate AI-driven data capture that extracts the critical information from your documents automatically and records the information directly to your ERP.



Instant Access to  
Source Documents



Paperless Record  
Keeping



Accounts Payable  
Automation



Human Resources  
Simplified

"I save so much time  
on cross-checking  
invoices... about 10  
hours per month."  
– Square 9 User





More than 3,000 organizations in the U.S. rely on Square 9 for intelligent document capture, indexing, search integration, and business process automation.

## Communicate with Less Configuration

When you rely on PDI and Square 9, you outsource the integration headache to the powerful Square 9 AI engine. That means reading external documents without building bulky import profiles.

## Capture Store Transactions Automatically

Manage your trade and non-trade invoices, money order reports, daily till reports, lotto machine, end of day reports, and more to:

- Capture c-store records from your various locations
- Automate routing of non-trade invoices for quick and easy approvals
- Eliminate manual keying of non-trade invoices in PDI Enterprise
- Manage all records from a single, centralized location for easy year-end audits

## Intelligent Information Management

### Transform

Identify inefficient paper-based processes and digitize them for greater downstream effectiveness.

### Secure & Protect

Secure and encrypt information so it's available to the right people at anytime from anywhere.

### Automate

Set digitized information in motion while enforcing business rules for approvals, notifications, decision-making, and sharing with other applications.