## **California Notice of Employment Privacy Practices**

Effective Date: August 31, 2023

Last Updated: August 23, 2024

PDI Technologies, Inc. and its subsidiaries ("PDI," "we," "us," or "our") have implemented this Notice of Employment Privacy Practices (the "Notice") to address the requirements of protection and security of the personal data of our employees and job applicants. This Notice outlines how we collect, use, disclose, and protect your personal data in compliance with all applicable privacy laws including, without limitation, (i) the California Consumer Privacy Act of 2018, as amended by the California Privacy Rights Act (collectively with all implementing regulations, "CCPA"); (ii) the General Data Protection Regulation ((EU) 2016/679), as adopted into UK law by the European Union (the "EU") (Withdrawal) Act 2018, and as amended by domestic legislation from time to time (the "UK GDPR"); (iii) any other laws, regulations and secondary legislation enacted from time to time in the UK relating to data protection, the use of information relating to individuals, the information rights of individuals and/or the processing of personal data, including without limitation the Data Protection Act 2018 and any other legislation giving effect to UK GDPR or otherwise replacing existing data protection legislation; (iv) the General Data Protection Regulation ((EU) 2016/679), and as amended by domestic legislation from time to time (the "GDPR"); and/or (v) any other laws, regulations and secondary legislation enacted from time to time in the EU member state relating to data protection, the use of information relating to individuals, the information rights of individuals and/or the processing of personal data, including without limitation the GDPR and any other legislation giving effect to the GDPR or otherwise replacing existing data protection legislation (collectively "Privacy Laws"). This Notice applies solely to Workforce Members (as defined below) whose personal information is collected by PDI in the following situations:

- In connection with a job application;
- In connection with being an employee of, owner of, director of, officer of, or contractor of PDI (collectively referred to
  as "Workforce Member"), to the extent that the personal information is collected and used by PDI within the context of
  such role or former role as a Workforce Member of PDI.
- In connection with emergency contact information of the Workforce Member, to the extent that the personal information is collected and used solely within the context of having an emergency contact on file.
- In connection with retaining or administering benefits for another individual relating to the Workforce Member to the extent that the personal information is collected and used solely within the context of administering those benefits.

We refer to such individuals as "you" or "your" throughout this Notice.

We note that applicable Privacy Laws are still in development and may change in the future. Therefore, we may choose or be required to update this Notice. Any terms defined in applicable Privacy Laws have the same meaning when used in this Notice.

This Notice does not address our treatment of certain of your personal information that is excluded from the scope of CCPA, including your personal information that is regulated by the Health Insurance Portability and Accountability Act ("HIPAA").

# NOTICE AT COLLECTION

We collect information from you and about you. Here are some examples of the information we may collect, how we may use it and how we may disclose it. Below this Notice at Collection, you will find more detailed descriptions of how we may collect, use and disclose personal information.

- Contact Information. This may include your name, mailing or billing address, email address, phone number or signature.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Government identification numbers. This may include your Social Security number, driver's license or state identification number, passport number, military identification number, or tribal identification number.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.

- How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
- How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- **Financial information.** This may include your financial account number, such as your checking or savings account number.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Protected classification characteristics under state or federal law. This may include your age, race, color, ancestry, national origin, immigration status, citizenship, marital status, sex, gender, pregnancy or childbirth and related medical conditions, or veteran or military status. In certain limited circumstances, we may collect gender identity, gender expression, sexual orientation, genetic information (including familial genetic information), religion or creed; however, please note that we strive to minimize our collection of this type of personal information.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Health or medical information. This may include information about your medical condition, or physical or mental disability.
   It may also include your health insurance identification number.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Biometric information. This may include imagery of your iris, retina, fingerprint, face, hand, palm, vein patterns, and voice
  recordings from which an identifier template can be extracted.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Precise geolocation data. This includes precise geolocation information gleaned from GPS.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.

- Internet or other similar network activity. This may include unique personal identifier, online identifier, IP address and
  location based on IP address, device identifier, browsing history, search history, and information regarding interaction with
  an Internet website, application, or advertisement. This may also include information about the browser you are using or
  what site you came from and what site you visit when you leave us.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Sensory data. This may include pictures (e.g., photographs on government identification cards or passports or photographs from PDI social or business events or photographs taken for Workforce Member ID purposes), video conferences, video recordings (e.g., videos captured for security purposes), telephone calls (e.g., if your tasks as a Workforce Member require you to participate in telephone calls that may be recorded).
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Professional information. This may include your current or past job history or performance evaluations, professional
  license information and bar standings; corporate expense information, salary information, drug screen results, fitness-forduty or preemployment physical exam results, tax rates, retirement fund information, compensation information, bonus
  information, benefits information, or stock option information.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Education information. This may include schools attended, degrees and certificates awarded or in process, grades achieved in education courses, vocational trainings and certifications and transcript information.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members; from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.
- Inferences drawn from personal information. This may include using the categories of personal information above to
  create a profile relating to your preferences, characteristics, psychological trends, predispositions, behavior, attitudes,
  intelligence, abilities, and aptitude.
  - How We May Collect It: Directly from you; from your beneficiaries and dependents; from our service providers; from Workforce Members: from benefits administrators; from third parties; or automatically.
  - How We May Use It (purpose): For operational purposes; to provide services and benefits to you as a PDI Workforce Member; for legal purposes; for security purposes; or for other permitted purposes.
  - How We May Disclose It: Internally, on our online platforms and in written materials; to service providers; to authorized third parties; to comply with the law or protect our organization; with successors to all or part of our organization; or for other permitted purposes.

Our Personal Information Retention Criteria: Your personal data will be retained for as long as necessary to fulfill the purposes for which it was collected. Applicable Privacy Laws require that we disclose the criteria we use to determine how long we will retain each category of personal information we collect. Frequently, our records contain several of these categories of personal information combined together and therefore we consider, on a case-by-case basis, a number of factors to assess how long personal information is retained. These factors include what personal information is reasonably necessary to (i) provide our products and services or administer our relationship with an individual; (ii) protect our business, employees, organization and others; (iii) fulfill our legal and regulatory obligations; and (iv) investigate and address issues that may include safety concerns, potential security incidents or policy violations.

**Required Disclosures.** We are required under applicable Privacy Laws to make the disclosures that follow in this paragraph. Please note that we do not sell Workforce Member personal information or personal information of individuals under the age of 16. We also do not share Workforce Member personal information for cross-contextual advertising purposes. Finally, we strive to collect, use and disclose "sensitive personal information") as permitted or required under applicable Privacy Laws, as stated below.

# MORE DETAILS ABOUT HOW WE MAY COLLECT YOUR PERSONAL INFORMATION

We may collect your personal information in different ways. Below, you will find additional details and examples regarding how we may collect your personal information.

- **Directly from you.** For example, we collect the personal information you provide to us in connection with your job application or application for PDI-provided benefits. We will also collect the personal information you provide to us throughout the duration of your employment with PDI.
- From your beneficiaries and dependents. For example, your beneficiaries and dependents may provide us with your
  personal information in the course of their receipt of benefits provided or administered by us.
- From our service providers. For example, we will collect your personal information from the service provider that provides background checks for us. We may also receive your personal information from service providers who help us run our business, including payroll, software, certain recruiters, and travel management providers.
- From Workforce Members. For example, if a Workforce Member provides your personal information in connection with an application for PDI-provided benefits.
- From benefits administrators. For example, we may receive personal information about you from the companies that administer the benefits plans offered by PDI.
- From third parties. For example, a recruiting agency may provide your personal information to us in connection with our search for a Workforce Member. We may also receive personal information from your medical provider in connection with an absence from work or other medical need you may have.
- Automatically. For example, we may automatically collect personal information from the computers and other devices that you use in the course of being a Workforce Member. We may also collect such personal information from the electronic platforms we provide to you, including PDI's email, word processing and "chat" platforms.

## MORE DETAILS ABOUT HOW WE MAY USE YOUR PERSONAL INFORMATION (PURPOSE)

Here are more details and examples regarding how we may use your personal information:

- For operational purposes. This may include using your personal information to properly administer our workforce and support our organizational functions, such as hiring and reviewing the performance of Workforce members, processing payroll or addressing tax requirements. This may also include using your personal information to assess the diversity of our workforce.
- To provide services and benefits to you as a PDI Workforce Member. For example, this may include using your personal information to offer and maintain our benefits and compensation programs.
- For legal purposes. For example, this may include using your personal information to respond to law enforcement or legal requests, including by responding to court orders or subpoenas. We may also use your personal information as permitted or required to fulfill our obligations under laws or governmental regulations.
- For security purposes. This may include using your personal information to safeguard our information technology
  infrastructure, detect security incidents, conduct investigations and take other actions as required or permitted by
  applicable law to protect and defend PDI, our affiliates and subsidiaries, and our Workforce Members.

• For other permitted purposes. This may include using your personal information as directed by you, as we otherwise describe to you when collecting your personal information or as otherwise set forth in or permitted by the applicable Privacy Laws.

### MORE DETAILS ABOUT HOW WE MAY DISCLOSE YOUR PERSONAL INFORMATION

Here are more details and examples regarding how we may disclose your personal information:

- Internally. This may include our parent company, subsidiaries and affiliates.
- On our online platforms and in written materials. For example, this may include sharing pictures of you on our
  website and our social media pages. We may also include your personal information in written materials, such as
  articles and marketing communications.
- To service providers. This may include entities that provide services to our company, including our legal counsel, technology vendors and benefits administrators.
- To authorized third parties. For example, this may include our auditors, actuaries, accountants or other third parties, as required or permitted by applicable law. This may also include disclosing certain of your personal information to our clients or customers in the normal course of our operations.
- To comply with the law or to protect our organization. This may include responding to court orders or subpoenas or defending PDI in a lawsuit. This may also include sharing your personal information if a government regulator or investigatory body requests this data. We may also disclose your personal information when we are investigating a security incident, allegation, or a potential fraud or violation of law.
- With any successors to all or part of our organization. For example, if we merge with, acquire or are acquired by,
  or sell part of our company to another entity. This may include an asset sale, corporate reorganization or other change
  of control.
- For other permitted purposes. This may include disclosing your personal information as directed by you, as we
  otherwise describe to you when collecting your personal information or as otherwise set forth in or permitted by
  applicable Privacy Laws.

#### **LEGAL BASES FOR PROCESSING**

We process your personal data based on one or more of the following legal bases:

- Performance of a contract. We process personal data necessary for the performance of an employment contract.
- Legal obligation. We process personal data necessary to comply with a legal obligation to which PDI is subject to.
- Legitimate interests. We process personal data for legitimate interests pursued by PDI, provided your rights do not
  override these interests.
- **Consent**. In the event that your consent is requested by applicable Privacy Laws for the processing of specific personal data, you will be informed, and your consent will be obtained before processing.

# PROCESSING OF SENSITIVE PERSONAL DATA

In the event that we process personal data that would fall under the category of "sensitive personal data," as defined by applicable Privacy Laws including but not limited to GDPR Article 9.1, we will process such personal data in compliance with applicable Privacy Laws, including but not limited to GDPR Article 9.

# **PERSONAL DATA TRANSFERS**

If your personal data is transferred outside of the European Economic Area, or the UK, we will ensure that appropriate safeguards are in place to protect your personal data in accordance with applicable Privacy Laws.

# **DATA SECURITY**

We implement appropriate technical and organizational measures to ensure a level of security appropriate to the risk of processing personal data. These measures include, but are not limited to, pseudonymization, encryption, access controls, and regular security audits.

#### **PRIVACY RIGHTS**

Subject to certain exclusions included in applicable Privacy Laws, and as relevant to our operations, you may have the rights listed below to make certain requests about the personal information that we maintain about you under applicable Privacy Laws. We may take steps to verify your identity, as permitted or required under applicable Privacy Laws, before we process your request. Verification may include asking you to provide information about yourself that we can match against information already in our possession.

- Notice/Access. This means that you can request that we disclose what personal information we have collected about
  you, including the categories of personal information; the categories of sources from which the personal information is
  collected; the business or commercial purpose for collecting, selling, or sharing personal information; the categories of
  third parties to whom we have disclosed personal information and the specific pieces of personal information we have
  collected about you.
- **Deletion.** This means that you can request that we delete personal information about you that we have collected from you.
- Correction. This means that you can request that we correct inaccurate personal information that we maintain about you.
- Restriction. This means that you can request that we restrict the processing of your personal data under certain circumstances.
- **Data portability**. This means that you can request to receive your personal data in a structured, commonly used, and machine-readable format and that we transmit that personal data to another controller without hindrance.
- Objection. This means that you can request to object to the processing of your personal data.
- Withdraw consent. This mean that you can request to withdraw your consent, where processing is based on consent, at any time.
- Right to Non-Discrimination. This means that we are prohibited from discriminating against you if you exercise your rights under applicable Privacy Law.

If you wish to exercise your rights under this section, you can contact us at <a href="hrep-through-transform">hrep-three-through-transform</a>, 254-410-7600 (for US) or +44 (0) 1628 763200 (for UK or EU). Please indicate whether you are a California, UK or EU resident making a "CCPA," "UK GDPR," or "GDPR" request.

**Agents.** Agents that you have authorized to act on your behalf may also submit such requests as instructed above. The agent must also provide evidence that they have your written permission to submit a request on your behalf. If we are unable to verify the authenticity of a request, we may ask you for more information or may deny the request.

### **AMENDMENT**

PDI reserves the right to amend this Notice at our discretion and at any time. When we make changes to this Notice, we will update the Notice's effective date and make available the updated Notice as required by law.

## **CONTACT INFORMATION**

If you have any questions or comments about this Notice, and/or the ways in which PDI collects, uses and discloses your personal information, please do not hesitate to contact us at:

Email: hr@pditechnologies.com

**Phone:** 254-410-7600 (US)

+44 (0) 1628 763200 (UK & EU)

# Address:

US: 11675 Rainwater Dr. #350; Alpharetta, GA 30009; Attn: HR

UK & EU: The Place, Bridge Avenue; Maidenhead, Berkshire, SL6 1AF; United Kingdom; Attn: HR